

3 December 2007
RNS Number:0618J

OVOCA GOLD PLC
EXERCISE OF WARRANTS

Warrants to subscribe for 5,030,313 ordinary shares of €0.025 each in the issued share capital of the Company ('Ordinary Shares') have been exercised at a price of 12 pence per Ordinary Share. An application has been made to the London Stock Exchange and the Irish Stock Exchange for the Ordinary Shares to be admitted to trading on the AIM and IEX markets respectively, with dealing expected to commence on 7 December 2007.

Warrants over 26,973,913 Ordinary Shares with an exercise price of 12 pence expired on 30 November 2007.

Ovoca Gold Plc is an international exploration company with dual listing in London (OVG.L) and Ireland (OVX.IR), exploring for precious and base metals in Russia.

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